

Benchmark indices tracked their Asian peers to open Monday's session on a higher note, lifted by tech and bank stocks.

At 10:20 AM, the S&P BSE Sensex was trading at 39,872, up 256 points or 0.7%. Market breadth was positive and out of a total of 1,978 shares traded on the Bombay Stock Exchange, 1,042 advanced while 826 declined and 110 remained unchanged. The Nifty50 was up 73 points or 0.6% at 11,945.

10-year Indian G-Sec yields were trading at 7.008 in morning against the previous close of 6.974.

Indian Indices	Px Last	Change in %		52 Week		PE
		1 Day	1 Month	High	Low	
S&P BSE Sensex	39616	0.22	3.50	40312	33292	28.16
Nifty 50	11871	0.23	3.24	12103	10005	29.36
S&P BSE Midcap	14906	-0.17	2.64	17017	13539	27.57
S&P BSE 100	11982	0.17	3.22	12224	10233	25.99
S&P BSE 200	4957	0.13	3.13	5072	4255	26.01
Nifty Midcap 100	17782	-0.21	3.78	20088	15803	31.51
Nifty 500	9736	0.14	3.02	10050	8371	31.42

## THE WEEK THAT WAS

The market tumbled last week after the forecast of a delay in the onset of the southwest monsoon and concerns over global trade tensions triggered selling pressure. Investors booked profits after the Reserve Bank of India cut repo rate by 25 basis points to lowest in nine years.

In the week ended Friday, June 7, 2019, the Sensex fell 98 points or 0.25% to settle at 39,616. The Nifty 50 index fell 52.15 points or 0.44% to settle at 11,870.65. The BSE Midcap index fell 190 points or 1.3% to settle at 14,906. The BSE Smallcap index fell 210 points or 1.4% to settle at 14,657.

## GLOBAL MARKETS

Asian stocks and US equity futures climbed on Monday after President Donald Trump suspended his plans for tariffs on Mexico.

US stocks on Friday closed out their best week since November after the American jobs report for May showed employers added the fewest workers in three months and wage gains cooled -- bolstering bets on easier monetary policy.

Global Indices	Px Last	Change in %		52 Week		PE
		1 Day	1 Month	High	Low	
Dow Jones	25984	1.02	0.07	26952	21713	17.43
S&P 500	2873	1.05	-0.37	2954	2347	19.74
Nasdaq	7742	1.66	-2.78	8176	6190	22.56
FTSE 100	7332	0.99	0.98	7793	6537	14.37
CAC 40	5364	1.62	-0.59	5601	4556	16.95
DAX	12045	0.77	-0.39	13170	10279	15.16
Nikkei	20885	0.53	-4.74	24448	18949	14.97
Hang Seng	Closed	NA	-8.17	31435	24541	NA
Shanghai Comp.	Closed	NA	-3.37	3288	2441	NA

## INDIAN RUPEE

The Indian rupee opened higher at 69.45 per dollar on Monday versus Friday's close 69.47.

## CRUDE OIL

Oil prices rose on Monday after Saudi Arabia said producer club OPEC and Russia were likely to keep withholding supplies, and in relief that the United States and Mexico averted a trade war that would have damaged the global economy.

Front-month Brent crude futures, the international benchmark for oil prices, were at \$63.71.

## WEEK AHEAD

Market will focus on domestic macroeconomic data and the progress of monsoon. On the macro front, industrial production data for April 2019 and inflation based on consumer price index (CPI) for May 2019 will be unveiled on Wednesday. Inflation based on wholesale price index (WPI) for May 2019 will be unveiled on Friday.

Investors will keep a watch on inflows from foreign portfolio investors (FPIs) and domestic institutional investors (DIIs). The movement of rupee against the dollar and crude oil price movement will also be monitored.

Globally, Japan will announce Q1 GDP data on Monday. China will unveil balance of trade data and inflation data for May today.

In the US, inflation data for May 2019 will be announced on Wednesday. US retail sales data for May and Michigan Consumer Sentiment for June will be published on Friday.

Fund Flow		Amount in Rs. Crore		
Nature	Gross Pur.	Gross Sale	Net	YTD
<b>FIs</b>				
Equity	6958.75	8524.63	-1565.88	77966.36
Debt	3207.09	2232.06	975.03	5931.27
<b>MF<sup>1</sup></b>				
Equity	3147.01	3549.74	-402.73	1174.45
Debt	11599.36	7185.35	4414.01	240415.41

<sup>1</sup> As on 6<sup>th</sup> June 2019

*Source: Reuters, Capital Market, Internal*

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

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